



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Ratzlaff, Ruth E. (for Raymond Love – former conservator of the estate)

Atty Bagdasarian, Gary G. (for Chris Wade – conservator of the person and successor conservator of the estate)

Filing of the 11th Accounting

Age: 63		<p>CHRIS WADE, brother, was appointed as Conservator of the Person in 1991 and RAYMOND LOVE, private professional fiduciary, was appointed Conservator of the Estate in 1991 (<i>Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.</i>)</p> <p>RAYMOND LOVE resigned and CHRIS WADE, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of \$101,674.67 and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to CHRIS WADE on 11/08/11.</p> <p>Minute Order from 05/18/11 hearing on the Tenth Account set this matter for status of the 11th and Final Accounting of former Conservator of the Estate on 05/08/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need 11th and Final Accounting and Report of Former Conservator.</p> <p>Note: No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. Minute order from 09/19/11 states: Gary Bagdasarian asks the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.</p> <p>The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.</p>
DOB: 02/07/49			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 04/27/12
Updates:
Recommendation:
File 1 - Wade

Atty Flanigan, Philip M. (for Diane Stevens – Guardian)

(1) Third and Final Account and Report of Guardian and (2) Petition for Order Approving, Allowing and Settling Account and (3) Report of Guardian and Petition for Order Allowing Delivery of Assets (Prob. C. 2103, 2620)

Age: 18		DIANE STEVENS , Guardian, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
DOB: 2-28-1993				
		Account period: 7-1-10 through 2-29-12	<p>1. Petitioner states at #5 bank account statements are attached; however, they do not appear to be attached or provided separately. Need account statements pursuant to Probate Code §2620(c)(2).</p> <p>2. Petitioner states the account period begins 7-1-10; however, the schedules appear to begin at 8-1-10.</p> <p>3. The petition does not address guardian's or attorney's fees / commissions. Are they waived?</p> <p>4. The proposed order does not comply with Local Rule 7.6.1.A. Examiner has interlineated the order to reflect the specific distribution to Jonathan Stevens as prayed.</p>	
		Accounting: \$56,864.41		
		Beginning POH: \$56,864.05		
		Ending POH: \$56,864.41		
		(\$1,864.41 cash plus a manufactured home and household furniture and furnishings)		
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioner prays for an order approving, allowing and settling the attached account and report of the guardian as filed and authorizing and directing Petitioner to deliver the property remaining in her possession to JONATHAN A. STEVENS.</p>		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4-27-12	
			Updates:	
			Recommendation:	
			File 3 - Stevens	